Community Giving 2021



Everything you need to know about making your Community Giving nomination is right here.



This pack contains:

- · nomination form
- **F**ΔΩs
- · terms and conditions.

And a bit of information to help you get started.

How judging works

A panel of colleagues from Skipton Building Society will review every nomination and score it against our selection scorecard, which is based on a number of elements, including:

- the group or charity you nominate must be focused on housing and homelessness.
- your nomination must show the donation could be used to provide potential longterm benefits.
- 3. you must tell us what drives your passion for the cause.
- 4. your nomination should include roughly the number of people likely to be positively affected by the donation.

How to nominate and key dates

Complete the nomination form <u>here</u>. Please ensure you read the full nomination pack including the terms and conditions before nominating a cause:

- nominations open 8 June 2021.
- nominations close 30 July 2021 at 5pm.
- successful nominees will be informed by 16 August 2021.

Something to celebrate

If you're anything like us, you'll love a good success story, so if a cause you nominated receives a donation, don't be surprised if we ask for a photo! We'll also be seeking permission from you and the successful nominee to publish your pictures and stories in our promotional and marketing materials, and also across our social channels.



Community Giving is exclusive to brokers and employees of intermediary firms.



Focused

The group or charity you nominate must be focused on housing or homelessness.



Sustainable

Your nomination must show the donation could provide potential long-term benefits to the group or cause.

We can't wait to hear about your chosen cause. Good luck!

We've got
40
lots of
£1,000
to give away!



FAQs

When can I make a nomination?

Nominations will be open from 8 June and close on 30 July at 5pm.

Can I nominate a cause that received a Community Giving donation in a previous year?

Yes - you can nominate a cause that's previously received a £1,000 donation which you have nominated before.

Can I submit multiple nominations for different charities/community groups?

Yes - you can nominate up to three charities or causes.

Who can nominate?

Employees of mortgage intermediary firms and self-employed mortgage brokers.

When will I find out if my nomination has been successful?

We'll email you and the cause by 16 August.

How does a cause collect its donation?

We'll ask the group to send us it's bank details (by secure email) and pay the money directly into its account using CHAPS.

Who can I speak to about Community Giving?

Contact our Broker Support team or one of our Business Development Managers (BDM).

Can I submit my nomination via my Skipton BDM?

No. You have to fill in the online nomination form here, but please make sure you read the full nomination pack before doing this.

I've made a nomination but not heard anything?

Once you've completed the nomination form online, you don't need to do anything else. We'll be in touch again to let you know if your nomination is successful or unsuccessful by 16 August 2021.

Please read the Terms and Conditions below before making a nomination.





Definitions

- "Community Group" means a group created and operating for a specific purpose or to provide a specific service in a community on a non-commercial basis for the public benefit of the members of that community.
- "Donation" means a sum of £1,000 to be granted by Skipton to each successful nominee pursuant to these Terms and Conditions.
- "Eligibility Criteria" means the criteria set out below to which each nominee will be subjected by the Selection Panel in order to assess whether it is eligible to be considered for a donation:
- Nominations must align with Skipton's sustainability strategy <u>here</u>.
- Nominees must support housing and/or work against homelessness and support the homeless.
- Nominees must be based in the UK, for the benefit of projects in the UK.
- Nominations must show how the donation could potentially provide long-term benefits, rather than just a short-term fix.
- Nominations should indicate roughly how many people would be positively impacted by the donation.
- Nominations should detail what drives the nominator's passion for the cause.
- If the nominee is a charity, it must be registered with one of the following:
- the Charity Commission for England and Wales
- the Charity Commission in Northern Ireland
- the Office of the Scottish Charity Regulator. The following nominations will not be eligible for a donation:
- Projects that are normally the responsibility of other organisations like the NHS or local government.
- · UK centres for overseas projects.
- Charities or Community Groups whose main cause is animal welfare, unless related to assisting those with housing needs or the homeless look after their pets

- which are often a vital lifeline to them.
- · Medical Research and Animal Testing.
- · Party political activities.
- · Promotion of religious causes.
- Running costs including rent, insurance, employee wages, expenses etc.
- Direct costs of fundraising events, including paying for food, drink, room hire, promotional goods or other direct elements of a fundraising event or activity.
- · Loans or business finance.
- Requests to cover the costs of travel expenses or sponsorship of events.
- · Individuals and students not part of a wider group.
- · Activities taking place outside of the UK.
- "Eligible Charity or Community Group" means any charity or Community Group which meets the Eligibility Criteria set out above.
- "Nomination" means a submission by a nominator for a nominee to be considered for a donation.
- **"Nomination Form"** means the form provided by Skipton for submission of nominations.
- "Nominator" means an individual who has submitted a nomination for an eligible charity or Community Group to be considered for a donation.
- "Nominee" means an eligible charity or Community Group which has been nominated to be considered for a donation.
- "Scheme" means Skipton's Community Giving scheme.
- "Selection Panel" means a panel made up of Skipton colleagues who will determine the successful nominees.
- "Skipton" means Skipton Building Society.
- "Successful Nominee" means those nominees who are selected by the Selection Panel to receive a donation.



Terms & conditions

- By submitting a nomination, you will be deemed to have accepted these Terms and Conditions and be bound by them.
- Nominators must be UK resident and aged 16 or over, and employees of a mortgage intermediary firm or a selfemployed mortgage broker.
- Nominations for the scheme will only be accepted for an eligible charity or Community Group.
- 4. Nominations to the scheme are free. No purchase is necessary.
- Donations will only be made to a successful nominee, which must be an eligible charity or Community Group, and not to an individual.
- All nominations must be submitted using the online nomination form on the website. Nominations submitted by any other method won't be accepted.
- The scheme closes to nominations at 5pm on 30 July 2021.
 Any Nominations submitted after this time will be void and not accepted.
- 8. Responsibility is on the nominator to submit a complete and accurate nomination that fully represents why they consider the nominee should receive a donation. Our Selection Panel will not request additional information.
- 9. Submission of a nomination will be taken as a declaration as to its completeness and accuracy and the nomination is submitted in good faith. Nomination Forms cannot be changed once submitted. Up to three nominations may be made per nominator. If there are more than three nominations by the same nominator, only the first three nominations will be considered by the Selection Panel. All subsequent nominations by the same Nominator, even if for a different nominee, will be void.
- 10. A successful nominee can only receive one donation even if nominated by more than one nominator.
- 11. Nominations for charities or Community Groups which do not fall within the definition of an eligible charity or Community Group will be void and not be accepted. Only eligible charities and Community Groups will be eligible for consideration by our Selection Panel to receive a donation.
- The scheme is not open to nominations by employees or agents of Skipton, their families or any other person connected with the scheme.

- 13. 40 successful nominees will be chosen by the Selection Panel for a donation of £1,000. Selection will take place week commencing 2 August 2021. Nominations will be judged by a panel of judges from Skipton Building Society.
- 14. Successful nominees will be notified via secure email (from communitygiving@skipton.co.uk) by 5pm on 16 August 2021 and must respond, providing bank details by 5pm on 27 August 2021. By responding, the successful nominee is indicating acceptance of the donation.
- 15. In the event of non-acceptance of the donation within the specified period, or if the nominee is not contactable, Skipton reserves the right to reallocate the donation.
- 16. The successful nominee will receive the Donation by CHAPs payment to the bank account details provided within 10 working days of providing their bank details. The recipient will be responsible for paying any tax due on the funds.
- 17. There is no alternative to the donation stated and the donation is not transferable.
- 18. The decision of the Selection Panel will be final, and no correspondence will be entered into.
- Skipton will not be liable for any failure of receipt of nominations and takes no responsibility for any nominations that are lost, delayed, illegible, corrupted, damaged, incomplete or otherwise invalid.
- Skipton reserves the right to substitute a donation of equal value in the event that circumstances beyond our control make this unavoidable.
- The details of the successful nominees will be published on skipton-intermediares.co.uk. Details will be available from 13 September 2021.
- You confirm that your nomination does not violate the privacy, intellectual property rights or infringe any other right of any other party or entry.
- These Terms and Conditions are between Skipton and the nominator. No other person shall have any rights to enforce any of the terms.
- 24. Skipton's privacy information will be available via the Skipton Intermediaries website. For nominations that are successful, both the nominator and the nominee will receive (via email) additional privacy information which can also be found online <u>here</u>.



Visit skipton-intermediaries.co.uk

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