Change of Security Property Form



Section 1: Mortgage Details			
Mortgage account number Applicar	nt(s) name(s)		
Section 2: Loan requirements			
Purchase price or estimated value if a remortgage Ar	nount of loan required		
£			
Estimated completion date (DD/MM/YY) - Applicable to all	Scottish properties		
Is the Government Help to Buy scheme being used as part If Yes , value of equity loan	t of this application?	Yes No	
£			
Is the property part of a Shared Ownership Scheme? If yes - please ensure a copy of the Memorandum of Sale i	s provided	Yes No	
Is the Scottish Government Lift Scheme being used?	•	Yes No	
Is a builders/vendors incentive being added as a part of thi If Yes , value of incentive	s purchase?	Yes No	
٤			
Is there a Green Deal on the property?		Yes No	
If Yes, please provide details below			
Does the property have solar panels, a bio mass boiler or a If Yes , is a lease in place? Yes If Yes , please provide details below	a wind turbine? [Yes No	
Section 3: Source of Deposit			
Deposit amount			
£			
Equity Trust Inheritance	Gift	Scottish Lift Scheme	Lisa other providers
Family Purchase Savings Right To Buy	Gift NBO Scottish	Lisa own brand	Builders Deposit
Deposit source-relationship			
Parents Partner	Step Parents	Daughter	Grandparent
Son Brother	Aunt/Uncle	Sister	Other - Family
Wife Other - Non Family	Husband		
Is the deposit from a UK source? Yes No			
If No , where held			
Continued overleaf			

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Section 4: Property D	Details				
Address of property to be mo	ortgaged	Construction type			
		Year built			
Postcode					
Property type/style eg house/flat/semi etc		If built within last 10 years - co	nfirm new build warranty type		
If flat, number of floors in the	block	\neg			
Tenure of property Freehold Feuh	old Leasehold C	Commonhold			
Monthly service charge (where applicable)					
If Leasehold , what is the	e unexpired term & ground rent				
	Term	Ground Rent			
Is the property subject to	o an escalating ground rent agreeme	ent? Yes No			
If Yes , please provide de	etails				
Number of rooms	T.	1			
Bedrooms	WC's	Bathrooms	Other rooms		
Garages/parking	Outbuildings	Kitchens	Reception Rooms		
Condition of property					
Good Poor	Average Not Kno	wn			
Heating	Flootrio Othor	None			
Gas Oil Does the property have a lift?	Electric Other	None	□ Voo □ No		
		Is the building listed?	Yes No		
Is the property ex local author					
Section 5: Property D					
	be used for purposes other than you	ur own residence? Yes	No		
Will residential use exceed 40		Yes	No		
Is vacant possesion of the pr	Is vacant possesion of the property being obtained on completion? Yes No				
Do you intend to occupy the property immediately on completion? Yes No					
If No , please provide details					
Will any additional borrowing	be secured on the property as a se	cond charge? Yes	No		
Are any incentives or discounts being offered by the vendor/builder? Yes No					
If Yes , please provide details including value below					
Are you the first occupants of the property? Yes No					
Is this your main residence? Yes No					
Continued overleaf					

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Section 6: Let To Buy
On completion of this mortgage, will the corresponding Let To Buy mortgage be held with the Society?
Section 7: Buy To Let
Do you or a related person intend to occupy the property? Yes No
Are you a first time landlord? Yes No
Do you own any other let properties? Yes No
Is this a let to buy transaction?
Have you or a related person occupied the property since purchase? Yes No
Tenancy type
Standard DSS Professionals Family Member Students Corporate
Anticipated monthly rental income
\mathfrak{L}
Is the property furnished? Yes No
Will the property be let on a multiple occupancy basis? Yes No
If Yes , please confirm the number of tenants
*Please complete additional property security details form for further properties being purchased/remortgaged.
Section 8: Access Details
Please note products include one free standard valuation where applicable. If a valuation was completed on a previous property
this fee will be required prior to the valuation being instructed.
Selling agent
Contact name Daytime telephone number (including area code)
Section 9: Scottish Transcripts
Valuers name Valuers company
Date valuation carried out (DD/MM/YY)
Section 10: Additional Information
Any additional information to support the case i.e. savings investments/other properties

Continued overleaf

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Section 11: Signature(s)

Signature(s) of Applicant(s)

Applicant 1 - Wet signatures are required, electronic signatures will not be accepted.	Applicant 2 - Wet signatures are required, electronic signatures will not be accepted.
Date (DD/MM/YY) / / / / / / / / / / / / / / / / / /	Date (DD/MM/YY)
Applicant 3 - Wet signatures are required, electronic signatures will not be accepted.	Applicant 4 - Wet signatures are required, electronic signatures will not be accepted.
Date (DD/MM/YY)	Date (DD/MM/YY)

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