

# Change of name form

Please complete this form and enclose your passbook(s)/Certificate(s) of Savings for amendments

**Note: If you have additional accounts, please list them in the space at the end of this form.**

Savings account numbers:

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Mortgage account numbers:

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**Please enter your former name and new name in full.**

Former name: \_\_\_\_\_ New name: \_\_\_\_\_

Date of birth: \_\_\_/\_\_\_/\_\_\_

**Reason for change of name, please tick appropriate box**

- Marriage – Please supply original marriage certificate
- Divorce/separation – Please supply original decree absolute & original deed poll
- Use alternate name – Please give details \_\_\_\_\_

Do you hold and products or investments arranged through Skipton Financial Advisers?

Our Financial Advice Service is required to forward original documents to any relevant providers, please note this may take some time.

## Declaration

I hereby request the Society to change its records as indicated above.

**Former signature:** \_\_\_\_\_ **New signature:** \_\_\_\_\_

**Date:** \_\_\_/\_\_\_/\_\_\_

### Checklist – Office use only

Is form fully completed?

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Former name  | <input type="checkbox"/> New name      | <input type="checkbox"/> INV51 title changed for each investment account |
| <input type="checkbox"/> Former signature   | <input type="checkbox"/> New signature | <input type="checkbox"/> ADM10 title changed                             |
| <input type="checkbox"/> New passbook(s)/Certificates(s) issued for each investment account |  | <input type="checkbox"/> CUS01 customer details changed                  |

### INPUT BY:

Branch code: \_\_\_\_\_ Initials: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_

**Please return your completed form to branch or by post to the Principal Office address found in the footer at the bottom of this page.**

Call in **branch** | Talk to us today **0345 850 1700** | Visit **skipton.co.uk**